

ANNEXURE II

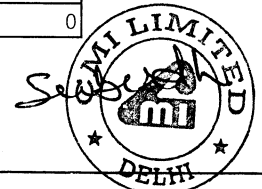
SCRIP CODE : 517330

SCRIP NAME : C M I LIMITED

SCRIP TYPE :- EQUITY

(I) (A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 31/03/2015

CATEGORY CODE	CATEGORY OF SHAREHOLDERS	NUMBERS OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHARE HOLDING AS A % OF TOTAL NUMBER OF SHARES		
					AS A PERCENTAGE OF (A+B+C)	NUMBERS OF SHARES	AS A %
(A)	SHAREHOLDING OF PROMOTER & PROMOTER GROUP						
(1)	INDIAN PROMOTERS						
(A)	INDIVIDUALS/ HINDU UNDIVIDED FAMILY	3	4893877	4893877	42.73	0	0
(B)	CENTRAL GOVT./ STATE GOVERNMENT(S)	0	0	0	0.00	0	0
(C)	BODIES CORPORATE	0	0	0	0.00	0	0
(D)	FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0.00	0	0
(E)	ANY OTHERS	0	0	0	0.00	0	0
	DIRECTORS & THEIR RELATIVES	0	0	0	0.00	0	0
	SOCIETIES	0	0	0	0.00	0	0
	PARTNERSHIP FIRMS	0	0	0	0.00	0	0
	RBI	0	0	0	0.00	0	0
	EMP, OYEEES WELFARE FUND	0	0	0	0.00	0	0
	ESOP/ESOS	0	0	0	0.00	0	0
	TRUSTS	0	0	0	0.00	0	0
	SUB-TOTAL (A) (1)	3	4893877	4893877	42.73	0	0
(2)	FOREIGN PROMOTERS						
(A)	INDIVIDUALS (NONRESIDENT INDIVIDUALS/FOREIGN INDIVIDUALS	0	0	0	0.00	0	0
(B)	BODIES CORPORATE	0	0	0	0.00	0	0
(C)	INSTITUTIONS	0	0	0	0.00	0	0
(D)	ANY OTHERS						
a	DIRECTORS & THEIR RELATIVES	0	0	0	0.00	0	0
b	SOCIETIES	0	0	0	0.00	0	0



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c	PARTNERSHIP FIRMS	0	0	0	0.00	0	0
d	RBI	0	0	0	0.00	0	0
e	EMP,OYEES WELFARE FUND	0	0	0	0.00	0	0
f	ESOP/ESOS	0	0	0	0.00	0	0
	SUB-TOTAL (A) (2)	0	0	0	0.00	0	0
	TOTAL SHAREHOLDING OF PROMOTER & PROMOTERS GROUP A= A(1)+A(2)	3	4893877	4893877	42.73	0	0

(B)	PUBLIC SHAREHOLDING						
(1)	INSTITUTIONS						
(A)	MUTUAL FUND/UTI	1	100000	100000	0.87	0	0
(B)	FINANCIAL INSTITUTIONS/BANK	0	0	0	0.00	0	0
	CENTRAL GOVT./ STATE						
(C)	GOVERNMENT(S)	0	0	0	0.00	0	0
(D)	VENTURE CAPITAL FUNDS	0	0	0	0.00	0	0
(E)	INSURANCE COMPANIES	0	0	0	0.00	0	0
(F)	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.00	0	0
(G)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0	0
(H)	ANY OTHERS						
a	FOREIGN FINANCIAL INSTITUTIONS	0	0	0	0.00	0	0
b	FOREIGN MUTUAL FUND	0	0	0	0.00	0	0
c	FOREIGN FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0	0
d	STRESSED ASSETS STABILISATION FUND	0	0	0	0.00	0	0
e	STATE FINANCE CORPRATION	0	0	0	0.00	0	0
	SUB-TOTAL (B) (1)	1	100000	100000	0.87	0	0
(2)	NON-INSTITUTIONS						
(A)	BODIES CORPORATE	96	728406	667606	6.36	0	0
(B)	INDIVIDUALS						
	I. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH	2957	1219753	555097	10.65	0	0
	II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	48	3538262	2877762	30.90	0	0
(C)	ANY OTHERS						
a	DIRECTORS & THEIR RELATIVES	2	9770	1000	0.09	0	0
b	FOREIGN NATIONALS	0	0	0	0.00	0	0
c	ESCROW ACCOUNT	0	0	0	0.00	0	0
d	MARKET MAKER	0	0	0	0.00	0	0
e	NON RESIDENT INDIANS	9	29862	6362	0.26	0	0
f	OVERSEAS CORPORATE BODIES	0	0	0	0.00	0	0
g	SOCIETIES	0	0	0	0.00	0	0
h	CLEARING MEMBERS	16	10640	10640	0.09	0	0
i	SHARES IN TRANSIT	0	0	0	0.00	0	0
j	HINDU UNDIVIDED FAMILIES	54	918037	918037	8.02	0	0
k	NRIS/OCBS	0	0	0	0.00	0	0
l	FOREIGN CORPORATE BODIES	0	0	0	0.00	0	0
m	PARTNERSHIP FIRMS	0	0	0	0.00	0	0
n	CUSTODIAN OF ENEMY PROPERTY	0	0	0	0.00	0	0
o	FOREIGN COLLABORATORS	0	0	0	0.00	0	0
p	ESOS/ESOP/ESPS	24	3200	0	0.03	0	0



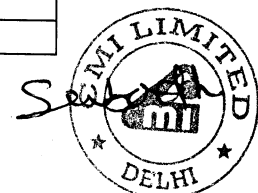
SCRIP CODE : 517330		SCRIP NAME : C M I LIMITED		SCRIP TYPE :- EQUITY			
	SUB-TOTAL (B) (2)	3206	6457930	5036504	56.40	0	0
	TOTAL PUBLIC SHAREHOLDING (B)=B(1)+B(2)	3207	6557930	5136504	57.27	0	0
	TOTAL (A)+(B)	3210	11451807	10030381	100.00	0	0
C	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED						
1	PROMOTER & PROMOTER GR.	0	0	0	0.00	0	0
2	PUBLIC	0	0	0	0.00	0	0
	GRAND TOTAL (A)+(B)+(C)	3210	11451807	10030381	100.00	0	0
*** 917000 SHARES ARE ALLOTTED BUT NOT LISTED/ADMITTED/TRADING APPROVAL AWAITED.***							

INTRODUCTORY SUB TABLE (I) (A)
QUARTER ENDED 31/03/2015

PARTLY PAID UP SHARES:-	NO OF PARTLY PAID UP SHARES	AS A % OF TOTAL NO OF PARTLY PAID UP	AS A % OF TOTAL NO OF SHARES OF THE COMPANY
HELD BY PROMOTER/ PROMOTER GROUP	0	0	0
HELD BY PUBLIC	0	0	0
TOTAL-D	0	0	0
OUTSTANDING CONVERTIBLE SECURITIES			
HELD BY PROMOTER/ PROMOTER GROUP	0	0	0
HELD BY PUBLIC	0	0	0
TOTAL-E	0	0	0
WARRANTS			
HELD BY PROMOTER/ PROMOTER GROUP	700000	100	5.7605
HELD BY PUBLIC	0	0	0
TOTAL-F	700000	100	5.7605
TOTAL PAID UP CAPITAL OF COMPANY, ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES GRAND TOTAL (A+B+C+D+E+F)	12151807	N.A.	100.00

(I) (B) STATEMENT SHOWING SHARE HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY 'PROMOTER & PROMOTER GROUP

Sl. No.	NAME OF THE SHARE HOLDER	TOTAL SHARES HELD		SHARE PLEDGED OR OTHERWISE ENCUMBERED	
		NUMBER	AS % OF GRAND TOTAL	NUMBER	AS A OF GRAND TOTAL (A+B+C) OF SUBCLAUSE I (A)
1	DHRUV JAIN APJPJ2517D	500000	4.37	0	0
2	AMIT JAIN (2) AAIPJ3521H	4393877	38.37		
	TOTAL	4893877	42.74	0	0



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(I) (C) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% TOTAL NUMBER OF SHARES

Sl. No.	NAME OF SHAREHOLDERS	NUMBER OF SHARES	SHARE AS A % OF TOTAL NUMBERS OF SHARES I.E. GRAND TOTAL (A+B+C) INDICATED AT PARA (i) A ABOVE	DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS & CONV. SECURITIES) AS % OF DILUTED SHARE CAPITAL
				NO. OF WARRANTS HELD	AS % TOTAL NO. OF WARRANTS OF SAME CLASS	NO. OF CONV. SECURITIES HELD	% W.R.T. TOTAL NO. OF CONVERTIBLE SECURITIES OF SAME CLASS	
1	SHUBHAM GUPTA AWEPG2804Q	600000	5.24					
2	SHASHANK GUPTA ATGPG3044D	600000	5.24					
3	KUSUM AGARWAL ADQPA5843A	600000	5.24					
4	DEVENDER KUMAR GUPTA (HUF) . AAFHD8889R	600000	5.24					
5	CNI RESEARCH LIMITED AACCC2842H	317700	2.77					
6	SAVITA AGARWAL AFIPA4703P	200000	1.75					
7	NISHA GUPTA AHCPG3354N	150000	1.31					
8	SORABH GUPTA AFNPG4524M	150000	1.31					
	TOTAL	3217700	28.10					

(I) ©(ii) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 5% TOTAL NUMBER OF SHARES

Sl. No.	NAME OF SHAREHOLDERS	NUMBER OF SHARES	NUMBERS OF SHARES I.E. GRAND TOTAL (A+B+C) INDICATED AT PARA (i) A		DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS & CONV. SECURITIES) AS % OF DILUTED SHARE CAPITAL
					NO. OF WARRANTS HELD	AS % TOTAL NO. OF WARRANTS OF SAME CLASS	NO. OF CONV. SECURITIES HELD	% W.R.T. TOTAL NO. OF CONVERTIBLE SECURITIES OF SAME CLASS	
1	SHUBHAM GUPTA AWEPG2804Q	600000	5.24						
2	SHASHANK GUPTA ATGPG3044D	600000	5.24						
3	KUSUM AGARWAL ADQPA5843A	600000	5.24						
4	DEVENDER KUMAR GUPTA (HUF) . AAFHD8889R	600000	5.24						
	TOTAL	2400000	20.96						

(I)(D) STATEMENT SHOWING DETAILS OF LOCKED IN SHARES

Sl. No.	NAME OF SHAREHOLDERS	NUMBER OF SHARES	LOCKED IN SHARE AS A % OF TOTAL NUMBER OF SHARES I.E. GRAND TOTAL (A+B+C) INDICATED AT PARA (i) A ABOVE	PROMOTER/PROMOTER GROUP PUBLIC
1	AASHA SHAH	10000	0.09	PUBLIC
2	SNEHA SHAH	10000	0.09	PUBLIC
3	ABHYJEET MAHESH BHANSALI	10000	0.09	PUBLIC
4	JAGDEEP KAPADIA	25000	0.22	PUBLIC

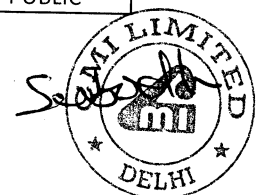


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5	CAPTAIN ROHIT BHASIN	25000	0.22	PUBLIC
6	MEHUL DESAI	20000	0.17	PUBLIC
7	NITIN SHINGALA	10000	0.09	PUBLIC
8	PARVATIDEVI PASARI	10000	0.09	PUBLIC
9	SURESHKUMAR MURARKA	10000	0.09	PUBLIC
10	ROOPALI JALOTA	8000	0.07	PUBLIC
11	CHETAN PASARI	7000	0.06	PUBLIC
12	PARIMAL SHAH	25000	0.22	PUBLIC
13	DHAVAL PARESH SHAH	25000	0.22	PUBLIC
14	KAMLA C JAIN	25000	0.22	PUBLIC
15	SATMAN STRATEGICS PVT LTD	20000	0.17	PUBLIC
16	CHANDRESH MEHTA	25000	0.22	PUBLIC
17	RAM NIWAS CHOUHAN	20000	0.17	PUBLIC
18	PUNEET DAGA	5000	0.04	PUBLIC
19	KHUSHBOO DAGA	5000	0.04	PUBLIC
20	JAWRILAL P JAIN	10000	0.09	PUBLIC
21	SURESH SURANA	10000	0.09	PUBLIC
22	VAIBHAV SURANA	10000	0.09	PUBLIC
23	VIMLA JAIN	10000	0.09	PUBLIC
24	URMILA KAPOOR	100000	0.87	PUBLIC
25	VRAJESH J PUNJABI	50000	0.44	PUBLIC
26	SASI KANKARIA	10000	0.09	PUBLIC
27	BABU THANAPATHI RAJ	10000	0.09	PUBLIC
28	AYESHA BHAGCHANDANI	25000	0.22	PUBLIC
29	VINOD KUMAR BANSAL	10000	0.09	PUBLIC
30	SRINIVAS KANAKGIRI	25000	0.22	PUBLIC
31	GAURISHANKAR JALANI	25000	0.22	PUBLIC
32	PRADEEP UDHAS	10000	0.09	PUBLIC
33	VIJAY BHATT	10000	0.09	PUBLIC
34	BIREN MEHTA	10000	0.09	PUBLIC
35	BHUPENDRA AWASTHI	10000	0.09	PUBLIC
36	S HARIKRISHNAN	25000	0.22	PUBLIC
37	ARCHANA M SARDANA	25000	0.22	PUBLIC
38	MRS PAVANDEEP MIDHA	25000	0.22	PUBLIC
39	PAWAN PAGARIA	15000	0.13	PUBLIC
40	MANISHA UDAY SINGALA	10000	0.09	PUBLIC
41	VINOD KUMAR DAGA	10000	0.09	PUBLIC
42	BHAVIK BHARATCHANDRA THAKKER	8000	0.07	PUBLIC
43	AJIT CHANDRA JERAM THAKKER	8000	0.07	PUBLIC
44	ADITI BHARATCHANDRA THAKKER	8000	0.07	PUBLIC
45	AMEETA BHARATCHANDRA THAKKER	8000	0.07	PUBLIC
46	JAYANT SADASHIV BASRUR	25000	0.22	PUBLIC
47	MRS. VINOD GUPTA	10000	0.09	PUBLIC
48	S TARACHAND	10000	0.09	PUBLIC
49	NITISH AHUJA	50000	0.44	PUBLIC
50	ABHISHEK AHUJA	50000	0.44	PUBLIC
51	JAGDEEP JITENDRA KAPADIA	13500	0.12	PUBLIC
52	Amit Jain	4197557	36.65	PROMOTER
53	B N Mittal (HUF)	100000	0.87	PUBLIC
54	Mahesh Goel	50000	0.44	PUBLIC
55	Mahesh Goel (HUF)	50000	0.44	PUBLIC
56	Dhruv Jain	500000	4.37	PROMOTER
57	Shashank Gupta	600000	5.24	PUBLIC



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58	Nisha Gupta	150000	1.31	PUBLIC
59	Mittal Capital Finvest Pvt. Ltd.	100000	0.87	PUBLIC
60	Manoj Mittal	100000	0.87	PUBLIC
61	Sorabh Gupta	150000	1.31	PUBLIC
62	Savita Agarwal	200000	1.75	PUBLIC
63	Padam Kumar Agarwal (HUF)	100000	0.87	PUBLIC
64	CNI Research Limited	300000	2.62	PUBLIC
65	SNEHA SHAH	2298	0.02	PUBLIC
66	Kusum Agarwal	600000	5.24	PUBLIC
67	Shubham Gupta	600000	5.24	PUBLIC
68	Devender Kumar Gupta (HUF)	600000	5.24	PUBLIC
69	Amit Jain	196320	1.71	PROMOTER
	TOTAL	9526675	83.25	

(II)(A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS(DRS)

TYPE OF OUTSTANDING DR (ADR, GDRS, SDRS etc.)	NUMBER OF OUTSTANDING DRS	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A % OF TOTAL NUMBER OF SHARES
NOT APPLICABLE	N.A.	N.A.	N.A.

(II)(B) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS(DRS), WHERE UNDERLYING SHARES ARE IN EXCESS 1% OF THE TOTAL NUMBER OF SHARES

Sl. No.	NAME OF DR HOLDERS	NUMBER OF OUTSTANDING DR (ADRS, GDRS, SDRS, etc)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A % OF TOTAL
	NOT APPLICABLE	N.A.	N.A.	N.A.

For CMI Limited

Subodh Kr. Barnwal

Subodh Kr. Barnwal
(Company Secretary
& Finance Controller)

Date: 09th April, 2015